

# MIRABAUD ASSET MANAGEMENT

WITHIN THE GROUP

## MIRABAUD GROUP

**1819**

FOUNDATION  
OF THE GROUP

**14**

OFFICES WORLDWIDE

CHF **33.3**bn

ASSETS UNDER MANAGEMENT

**21%**

TIER 1 RATIO

## MIRABAUD ASSET MANAGEMENT

**103**

PEOPLE

**12**

PORTFOLIO MANAGEMENT  
TEAMS

CHF **9.0**bn

ASSETS UNDER MANAGEMENT

## POSITIONING & KEY VALUES

### Who we are

- An active asset manager specialized and focused
- Investment and performance driven
- Following a conviction based approach implemented through robust and transparent investment processes

### Our values

- Independence
- Alignment of interest
- Accessibility of the investment team
- Responsibility and investment discipline
- Entrepreneurship
- Trustworthy

### AUM as of 30.06.2018

CHF 2.5 bn in Alternatives

CHF 5.5 bn in Long Only assets

### Client split as of 30.06.2018

Institutional: 65%

Funds: 71%

Wholesale: 35%

Mandates: 29%



Your Needs, Our Convictions

## THE REASONS INVESTORS CHOOSE US

Privately owned and **independent, focused** exclusively on active asset management, our house offers its investment professionals the culture and environment that they need in order to express their talent, convictions and long-term views. Our governance and operational culture ensure that we apply at all times the highest investment discipline, robust processes and **solid risk management**.

We **strive for excellence** in **people** we employ, as well as in the products and services we offer, the way we meet our clients' expectations and more generally, our ethical and social responsibilities.



### An Independent & Focused Boutique

The **performance of our portfolios** and the **quality of our services** help us grow our client and asset base, as well as increase our profitability, thereby enabling us to continuously invest for the future, reinforcing and perpetuating our business model.

We intend to remain an independent and **transparent** house, offering **tailor-made solutions** in order to stay close to our clients and build **long-term sustainable relationships**. As a pure player in the asset management industry, we only pursue personal objectives that are **aligned** with our clients' interests.

We are professional, entrepreneurial and pragmatic in everything we do.



## OUR CREDENTIALS

Our clients include some of the most sophisticated investors in the world:

- Sovereign Wealth Funds
- National Social Security Schemes
- Medical Insurances
- Local Authorities
- Public and Corporate Pension Funds
- Global Wealth Managers
- Independent Wealth Managers
- Leading Funds of Funds



Our experts are often quoted in the media:



«C'est dans les temps difficiles qu'il faut renforcer la voilure.»



The Big Interview Lionel Aeschlimann, Mirabaud Asset Management

'We are a start-up with deep roots' – Mirabaud makes its mark in the UK



Mirabaud Asset Management renforce son rôle conseiller auprès de l'actif de Paul Schilli

