



CREATING PERFORMANCE

- SYZ Asset Management¹, the asset management business line of the SYZ Group (Headquarters in Geneva with offices across Europe), provides a range of robust and high conviction **investment solutions** across asset classes to investors.
- Our investment approach is based on **active management** and **high conviction** with clear and robust decision-making and implementation processes. As a result, our investment solutions are regularly ranked among the **top of their peer groups**.
- SYZ Asset Management uses its own proprietary resources in macro-economic research, investment analysis, and portfolio and risk management to **deliver the highest standards** of asset management to investors.
- The added value strategies developed by SYZ Asset Management are accessible either via the company's various **investment funds** or through tailor-made **mandates**.
- SYZ Asset Management is signatory to the United Nations Principles for Responsible Investment (PRI) and Bank SYZ, from the wealth management business line of the SYZ Group, is one of the founding members of the Swiss Sustainable Finance Association.
- SYZ Asset Management was awarded **Best Swiss Asset Management Company** in the category « 26 to 40 rated funds » at the European Funds Trophy 2016 and **Best Group over 3 years Overall Small Company** by Lipper Fund Award in 2017.

OUR EDGE



Dedicated expertise in European & Japan Equities, Multi-Asset, Fixed Income/Credit and Alternative strategies



Risk management is at the core of our investment process to safeguard against material capital loss



40 investment specialists and dedicated client servicing



High-conviction and focus on alpha generation

INVESTMENT STRATEGIES



HIGH CONVICTION EQUITY

- **Global:** World/High dividend, Emerging
- **Regional:** Europe, Europe ex- UK, Small & Mid cap
- **Country specific:** Japan, Italy, USA



ACTIVE FIXED INCOME & CREDIT

- **Global:** High Yield, Convertibles
- **Regional:** Fixed income, Credit, Subordinated bonds
- **Country specific:** USD/CHF Bonds



MULTI-ASSET

- **Absolute Return**
- **Systematic Risk-based**
- **Dynamic Asset Allocation**



MONEY MARKET

- **CHF:** Liquidity Management
- **USD:** Money Market



ALTERNATIVE

- **Multi-Manager:** Multi-Strategy
- **Single Manager:** Market Neutral Europe, Equity Premia Global, Long/short credit

CITYWIRE

Portfolio manager skills are recognized

MORNINGSTAR

13 funds with 4 or 5 stars overall rating

LIPPER

Flagship funds ranked 1st quartile vs. peer group

Source: SYZ Asset Management, data as at 28.02.2017

INVESTMENT VEHICLES



OYSTER FUNDS

UCITS Compliant Luxembourg SICAV



SEGREGATED MANDATES

Tailor-made solutions



WINNER OF THE 2017
**THOMSON REUTERS
LIPPER FUND AWARDS**
SWITZERLAND

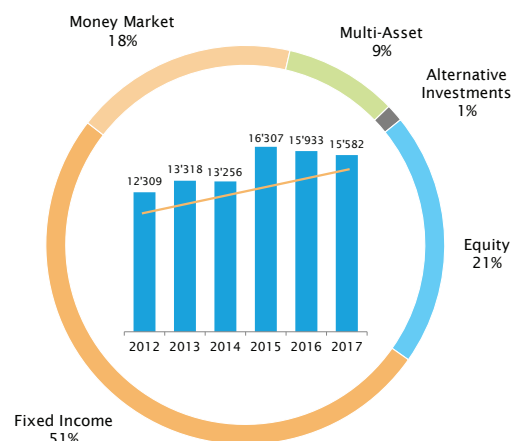
SYZ Asset Management
BEST GROUP OVER 3 YEARS
OVERALL SMALL COMPANY



SYZ Asset Management awarded
"Best Swiss Asset Management
Company" in the category "26 to
40 rated funds" at the European
Fund Trophy 2016

ASSETS UNDER MANAGEMENT

AUM evolution (EUR Mn) & breakdown
by asset class as at 29.12.2017



Source: SYZ Asset Management, total AuM figure includes the OYSTER Funds, other pooled funds and Segregated mandates, data as at 29.12.2017

SYZ GROUP: FINANCIALLY STRONG

- Founded in Geneva in 1996, the Swiss banking group SYZ focuses exclusively on asset management, through two dedicated business lines: **high-end private banking** and **institutional asset management**
- SYZ offers private and institutional investors comprehensive portfolio management, with an **active investment style** and a focus on risk reduction; we are committed to providing **solutions that seek to achieve attractive performance** through alpha generation
- SYZ is an independent, family-owned company with a **global footprint** across four continents and 18 offices



1: Figures at 31.12.16 (Asset Management & Wealth Management)
2: WM AuM 2014 based on annual reports

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